2022 Resident Survey City of Meridian, Idaho



PRESENTED BY



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More Than 2,500,000 Person's Surveyed Since 2012 for More Than 1,000 Communities in 49 States

Agenda

Purpose and Methodology Bottom Line Upfront Major Findings Summary Questions



Purpose

- To objectively assess resident satisfaction with the delivery of major City services
- To help determine priorities for the community
- To measure trends from previous surveys
- To compare the City's performance with other communities regionally and nationally

Methodology

- Survey Description
 - Seven-page survey; included many of the same questions as previous surveys
 - **o** 4th Community Survey conducted for the City of Meridian

Method of Administration

o By mail and online to randomly selected sample of City residents

• Sample Size

- o 504 completed surveys
- Margin of error: +/- 4.3% at the 95% level of confidence

Location of Survey Respondents

- Good representation throughout the City
- Demographics of survey respondents reflects the actual population of the City
 - Age
 - Gender
 - Income



Bottom Line Up Front

- Residents Have a Very Positive Perception of the City of Meridian
 - 89% Rated Meridian as an Excellent or Good
 Place to Live
 - 88% Rated Meridian as an Excellent of Good
 Place to Raise a Family
 - Satisfaction Ratings Remain High

Bottom Line Up Front

- Satisfaction with City Services Is <u>Much Higher</u> in Meridian Than Other Cities

 Meridian Rates Above the U.S. Average in 40 of 41 Areas
 - Satisfaction with the <u>Overall Quality of City Services</u> Is 25% Above the U.S. Average
 - Satisfaction with <u>Customer Service from City</u> <u>Employees</u> Is 42% Above the U.S. Average

Top Overall Priorities

- Roads/Traffic/Transportation
- Growth/Development
- Education/Schools

Topic #1 Residents Have a Very Positive Perception of the City

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Q1. Ratings of Items that Influence Perceptions of Meridian as a Community

by percentage of respondents who rated the item on an 11-point scale, where a rating of 10 meant "excellent" and a rating of 0 meant "poor" (<u>excluding "don't know"</u>)

As a place to live	4	40%	. 49	9%	10% 1%
As a place to raise a family	50%			38%	
As a place to start/do business	30%	6	43%	2	3% <mark>4%</mark>
Developing a strong local economy	28%		42%	25	% <mark>4%</mark>
As a place to work	30%	30% 38%		29%	
How well City is ensuring public safety	30%	6	38%		6%
Building a strong sense of community	25%	4	40%		6%
Efforts to maintain quality neighborhoods	23%	399	%	27%	11%
Communication with the community	21%	38%	l.	30%	12%
Efforts to protect the quality of air/water	23%	35%		30%	13%
Developing a strong local workforce	17%	36%		38%	10%
Developing sustainable/conscious environment	14%	33%	339	%	20%
Planning for future growth & development	17%	28%	30%		26%
Providing mobility options other than driving	4% <mark>16%</mark>	32%		49%	
0	%	20% 40%	60%	80%	100

Most Residents Feel Meridian Is an Excellent or Good Place to Live and Raise a Family

Q2. How Well the City and Its Partners are Meeting the Expectations of Residents Related to Quality of Life in Meridian

by percentage of respondents who rated the item on an 11-point scale, where a rating of 10 meant "greatly exceeds expectations" and a rating of 0 meant "does not meet my expectations at all" (<u>excluding "don't know</u>")



Most Residents Feel the Overall Quality of City Services and Customer Service Exceeds Their Expectations



Q6. Overall Ratings of City Services

by percentage of respondents who rated the item on an 11-point scale, where a rating of 10 meant "excellent" and a rating of 0 meant "poor" (<u>excluding "don't know"</u>)

Fire/Rescue services	69%			27%		4%	
City parks	58%			34%	7% 1		
Garbage/trash pick-up services		51%		37%		10%	; 2
Sewer services	45%			40%		13%	2
Water services	45%			40%		13%	3
Police department/law enforcement	52%		i.	32%		13%	
Utility billing services	41%			40%		17%	29
Recreation programs	40%		40%		18%	2	
Programs for youth	37%		41%	1	7%	4%	
Fire prevention and public education	44%		34%		0%	29	
Passport Acceptance Agency	3	6%	3	5%	18%	11	%
Recycling services	35	5%	35	5%	<mark>21%</mark>	9	%
Code enforcement	30%	6	39%	1	24%	8	3%
Communications	28%		38%		25%	9	%
Traffic enforcement	29%		33%		24%	13%	6
Building permit services	24%		33%	26%	6	17%	
Planning & zoning services	16%	27%		32%	2	5%	
0%		20%	40%	60%	80%		10

Major Categories of City Services Received High Ratings

<u>Topic #2</u>

Satisfaction with the Overall Quality of City Services Is High in <u>All</u> Areas of the City

Overall Quality of City Services

All Areas Are in Blue, Indicating That Residents in All Parts of the City Feel the Overall Quality of City Services Exceeds their Expectations





Overall Quality of Customer Service

Most Areas Are in Blue, Indicating That Residents in Most Parts of the City Feel the Overall Quality of Customer Service Exceeds their Expectations





Meridian as a Place to Live

All Areas Are in Blue, Indicating That Residents in All Parts of the City Feel Meridian Is an Excellent or Good Place to Live





<u>Topic #3</u>

Satisfaction with City Services Is <u>Much Higher</u> in Meridian Than Other Communities

Benchmarking Analysis

Meridian Rated Higher Than the U.S. Average in 40 of the 41 Areas That Were Compared

Meridian Rated *Significantly* Higher (5% or more) Than the U.S. Average in *37 of the 41* Areas That Were Compared

Ratings of Items Related to Quality of Life Meridian vs. Northwest Region vs. the U.S.

by percentage of respondents who gave positive ratings for the item (excluding don't knows)



Meridian Rates 25% Above the U.S. Average for the Overall Quality of City Services

Overall Ratings of City Services Meridian vs. Northwest Region vs. the U.S.



by percentage of respondents who gave positive ratings for the item (excluding don't knows)

Meridian Rates More Than 10% Above the U.S. Average in All 7 Major Categories of City Services

Ratings of Parks and Recreation Services Meridian vs. Northwest Region vs. the U.S.

89% 38% Quality of athletic fields 53% 79% Quality of youth sports programs 26% :39% 67% Quality of adult sports programs & sporting events 31% 34% 67% Quality & variety of special events & festivals 39% 39% 66% Quality of pathways for walking and biking 66% 63% 60% 40% Quality & variety of recreation programs & classes 45% 46% Availability of community center & gym facilities 31% 36% 20% 0% 40% 60% 80% 100% Meridian Northwest Region U.S.

by percentage of respondents who gave positive ratings for the item (excluding don't knows)

Meridian Rates Above the U.S. Average in All 7 Areas of Parks and Recreation

Ratings of Public Safety Services Meridian vs. Northwest Region vs. the U.S.



by percentage of respondents who gave positive ratings for the item (excluding don't knows)

Meridian Rates Above the U.S. Average in All 10 Areas of Public Safety

Ratings of Communication Services Meridian vs. Northwest Region vs. the U.S.

by percentage of respondents who gave positive ratings for the item (excluding don't knows) 80% Usefulness of online services on City website 39% 43% 75% Information about City programs & services 41% 48% 58% Public involvement in local decision-making 28% 34% 0% 20% 40% 60% 80% 100% Meridian Northwest Region U.S.

Meridian Rates Significantly Above the U.S. Average in All 3 Areas of Communication

Ratings of Items that Influence Perceptions of the City Meridian vs. Northwest Region vs. the U.S.



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<u>Topic #4</u> **Trend Analysis**

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Trend Analysis

- Notable *Increases* in Satisfaction Since 2020:
 - Quality of Adult Sports Programs/Events
 - **o** Variety of Employment Opportunities
 - **o** Availability of Youth Sports Programs
 - **o** Information About City Programs and Services
 - Meridian as a Place to Start/Do Business
 - Number of Adult Sports Programs/Events
 - Quality of Youth Sports Programs
 - **o** Developing a Strong Local Economy

Trend Analysis

- Notable *Decreases* in Satisfaction Since 2020:
 - $_{\odot}\,$ Quality of Housing and Variety of Options
 - $_{\rm O}~$ Communication with the Community
 - **o** How Well the City Is Managing Growth
 - $_{\odot}\,$ How Well the City Is Ensuring Public Safety
 - Traffic Enforcement
 - **o** Efforts to Protect the Quality of Water/Air
 - **o** Development in Meridian
 - **o** Public Involvement in Local Decision Making



Q25. Which three priorities should receive the most emphasis from City leaders over the next three years?



by percentage of respondents who selected the item as one of their top THREE choices

2022 Importance-Satisfaction Rating City of Meridian <u>Major Categories of City Services</u>

		Most			Importance-	1. 19 (
	Most	Important		Satisfaction	Satisfaction	I-S Rating
Category of Service	Important %	Rank	Satisfaction %	Rank	Rating	Rank
Very High Priority (IS >.20)						
Planning & zoning services	55%	1	43%	17	0.3129	1
High Priority (IS = .1020)						
Traffic enforcement	34%	3	62%	15	0.1260	2
<u>Medium Priority (IS <.10)</u>						
Police department/law enforcement	43%	2	84%	6	0.0677	3
Building permit services	15%	8	57%	16	0.0644	4
Recycling services	18%	6	70%	12	0.0535	5
Code enforcement	12%	9	69%	13	0.0387	6
Programs for youth	17%	7	79%	9	0.0351	7
Communications	8%	12	66%	14	0.0282	8
Recreation programs	10%	10	80%	8	0.0202	9
Fire prevention and public education	7%	13	77%	10	0.0163	10
City parks	19%	5	92%	2	0.0151	11
Water services	8%	11	85%	5	0.0127	12
Fire/Rescue services	22%	4	96%	1	0.0087	13
Utility billing services	3%	15	81%	7	0.0062	14
Garbage/trash pick-up services	4%	14	88%	3	0.0052	15
Passport Acceptance Agency	2%	17	71%	11	0.0051	16
Sewer services	3%	16	85%	4	0.0042	17

Q11. Transportation Improvements that Residents Felt Should Receive the Most Emphasis from City Leaders Over the Next Two Years



by percentage of respondents who selected the item as one of their top THREE choices

Summary

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Summary

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Questions?

Thank You!!